

# COMPARISON OF TEN-YEAR RESULTS

	2016	2015	2014
<b>Highlights (Company)</b>			
Number of Customers as at 31st December	1,859,414	1,839,261	1,819,935
Town Gas Sales, million MJ	28,814	28,404	28,835
Installed Capacity, thousand m <sup>3</sup> per day	12,596	12,596	12,260
Maximum Daily Demand, thousand m <sup>3</sup>	6,964	6,172	6,571
<b>Revenue and Profit</b>			
	HK\$'M	HK\$'M	HK\$'M
Revenue	28,557.1	29,591.3	31,614.7
Profit before Taxation	9,845.7	9,906.0	9,874.6
Taxation	(1,575.9)	(1,726.7)	(1,771.4)
Profit after Taxation	8,269.8	8,179.3	8,103.2
Holders of Perpetual Capital Securities	(110.5)	(110.5)	(102.2)
Non-controlling Interests	(818.6)	(766.8)	(891.8)
Profit Attributable to Shareholders	7,340.7	7,302.0	7,109.2
Dividends	4,450.9	4,046.6	3,679.7
<b>Assets and Liabilities</b>			
Property, Plant, Equipment and Leasehold Land	51,226.2	49,417.5	51,353.6
Investment Property	729.0	713.0	683.0
Intangible Assets	5,572.4	5,819.5	5,858.5
Associates	20,485.0	19,591.9	17,572.5
Joint Ventures	9,226.5	9,288.2	9,033.8
Available-for-sale Financial Assets	4,967.1	4,567.0	2,599.7
Other Non-current Assets	3,366.3	2,533.3	2,668.3
Current Assets	21,170.9	23,632.9	24,641.5
Current Liabilities	(19,547.5)	(23,180.6)	(20,689.6)
Non-current Liabilities	(34,297.9)	(30,269.8)	(31,497.6)
<b>Net Assets</b>	<b>62,898.0</b>	<b>62,112.9</b>	<b>62,223.7</b>
<b>Capital and Reserves</b>			
Share Capital	5,474.7	5,474.7	5,474.7
Share Premium	–	–	–
Reserves	45,532.6	44,707.7	44,735.7
Proposed Dividend	2,924.9	2,659.0	2,417.8
<b>Shareholders' Funds</b>	<b>53,932.2</b>	<b>52,841.4</b>	<b>52,628.2</b>
<b>Perpetual Capital Securities</b>	<b>2,353.8</b>	<b>2,353.8</b>	<b>2,353.8</b>
<b>Non-controlling Interests</b>	<b>6,612.0</b>	<b>6,917.7</b>	<b>7,241.7</b>
<b>Total Equity</b>	<b>62,898.0</b>	<b>62,112.9</b>	<b>62,223.7</b>
Earnings per Share, HK Dollar *	0.58	0.57	0.56
Dividends per Share, HK Dollar *	0.35	0.32	0.29
Dividend Cover	1.65	1.80	1.93

\* Adjusted for the bonus share issue in 2016

	2013	2012	2011	2010	2009	2008	2007
	1,798,731	1,776,360	1,750,553	1,724,316	1,698,723	1,672,084	1,646,492
	28,556	28,360	28,147	27,578	27,274	27,583	27,041
	12,260	12,260	12,260	12,260	12,260	12,260	12,260
	6,283	6,403	6,742	6,191	6,621	7,158	5,806
	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M
	28,245.9	24,922.5	22,426.8	19,375.4	12,351.8	12,352.2	14,225.5
	9,410.8	9,885.6	8,068.7	7,086.7	6,159.9	5,189.6	10,577.3
	(1,655.2)	(1,484.6)	(1,344.0)	(1,038.8)	(750.6)	(546.3)	(933.8)
	7,755.6	8,401.0	6,724.7	6,047.9	5,409.3	4,643.3	9,643.5
	–	–	–	–	–	–	–
	(901.8)	(688.9)	(575.1)	(463.1)	(134.2)	(92.3)	(64.1)
	6,853.8	7,712.1	6,149.6	5,584.8	5,275.1	4,551.0	9,579.4
	3,345.9	3,041.7	4,147.8	2,513.8	2,285.3	2,333.0	2,120.9
	47,002.3	41,914.1	33,606.3	27,825.8	24,452.6	15,638.0	13,585.7
	646.0	540.0	518.0	501.0	501.0	523.0	410.0
	5,253.3	3,845.4	3,434.8	2,575.6	2,461.7	196.4	185.1
	17,015.1	16,307.1	12,706.8	10,802.2	9,304.0	11,327.7	9,016.6
	8,939.0	9,103.6	8,964.7	7,768.8	7,011.2	6,164.0	6,501.7
	2,937.3	3,078.6	3,110.6	3,441.2	2,996.0	1,105.2	1,066.9
	2,913.5	2,710.6	2,734.5	2,791.9	722.7	153.8	148.0
	21,688.7	21,437.8	19,955.1	16,957.6	19,622.3	17,708.2	12,961.2
	(19,261.8)	(17,252.9)	(13,403.4)	(16,523.4)	(10,628.8)	(5,407.7)	(7,188.3)
	(30,762.9)	(31,334.1)	(25,353.3)	(14,932.1)	(18,635.4)	(14,989.7)	(6,517.0)
	56,370.5	50,350.2	46,274.1	41,208.6	37,807.3	32,418.9	30,169.9
	2,389.9	2,172.6	1,975.1	1,795.6	1,632.3	1,666.4	1,514.9
	2,861.0	3,078.3	3,275.8	3,455.3	3,618.6	3,618.6	3,770.1
	42,418.0	37,952.1	33,075.4	30,561.3	27,112.3	24,752.6	22,769.1
	2,198.7	1,998.8	3,199.7	1,651.9	1,501.8	1,533.1	1,393.7
	49,867.6	45,201.8	41,526.0	37,464.1	33,865.0	31,570.7	29,447.8
	–	–	–	–	–	–	–
	6,502.9	5,148.4	4,748.1	3,744.5	3,942.3	848.2	722.1
	56,370.5	50,350.2	46,274.1	41,208.6	37,807.3	32,418.9	30,169.9
	0.54	0.61	0.48	0.44	0.41	0.35	0.75
	0.26	0.24	0.33	0.20	0.18	0.18	0.16
	2.05	2.54	1.48	2.22	2.31	1.95	4.52