

COMPARISON OF TEN-YEAR RESULTS

	2014	2013	2012
Highlights (Company)			
Number of Customers as at 31st December	1,819,935	1,798,731	1,776,360
Town Gas Sales, million MJ	28,835	28,556	28,360
Installed Capacity, thousand m ³ per day	12,260	12,260	12,260
Maximum Daily Demand, thousand m ³	6,571	6,283	6,403
Revenue and Profit	HK\$'M	HK\$'M	HK\$'M
Revenue	31,614.7	28,245.9	24,922.5
Profit before Taxation	9,874.6	9,410.8	9,885.6
Taxation	(1,771.4)	(1,655.2)	(1,484.6)
Profit after Taxation	8,103.2	7,755.6	8,401.0
Holders of Perpetual Capital Securities	(102.2)	–	–
Non-controlling Interests	(891.8)	(901.8)	(688.9)
Profit Attributable to Shareholders	7,109.2	6,853.8	7,712.1
Dividends	3,679.7	3,345.9	3,041.7
Assets and Liabilities			
Property, Plant, Equipment and Leasehold Land	51,353.6	47,002.3	41,914.1
Investment Property	683.0	646.0	540.0
Intangible Assets	5,858.5	5,253.3	3,845.4
Associates	17,572.5	17,015.1	16,307.1
Joint Ventures	9,033.8	8,939.0	9,103.6
Available-for-sale Financial Assets	2,599.7	2,937.3	3,078.6
Other Non-current Assets	2,668.3	2,913.5	2,710.6
Current Assets	24,641.5	21,688.7	21,437.8
Current Liabilities	(20,689.6)	(19,261.8)	(17,252.9)
Non-current Liabilities	(31,497.6)	(30,762.9)	(31,334.1)
Net Assets	62,223.7	56,370.5	50,350.2
Capital & Reserves			
Share Capital	5,474.7	2,389.9	2,172.6
Share Premium	–	2,861.0	3,078.3
Reserves	44,735.7	42,418.0	37,952.1
Proposed Dividend	2,417.8	2,198.7	1,998.8
Shareholders' Funds	52,628.2	49,867.6	45,201.8
Perpetual Capital Securities	2,353.8	–	–
Non-controlling Interests	7,241.7	6,502.9	5,148.4
Total Equity	62,223.7	56,370.5	50,350.2
Earnings per Share, HK Dollar *	0.68	0.65	0.73
Dividends per Share, HK Dollar *	0.35	0.32	0.29
Dividend Cover	1.93	2.05	2.54

* Adjusted for the bonus issue in 2014

2011	2010	2009	2008	2007	2006	2005
1,750,553	1,724,316	1,698,723	1,672,084	1,646,492	1,622,648	1,597,273
28,147	27,578	27,274	27,583	27,041	27,034	27,261
12,260	12,260	12,260	12,260	12,260	12,260	12,050
6,742	6,191	6,621	7,158	5,806	6,279	6,614
HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M	HK\$'M
22,426.8	19,375.4	12,351.8	12,352.2	14,225.5	13,465.3	9,350.9
8,068.7	7,086.7	6,159.9	5,189.6	10,577.3	6,986.4	6,047.3
(1,344.0)	(1,038.8)	(750.6)	(546.3)	(933.8)	(914.6)	(628.6)
6,724.7	6,047.9	5,409.3	4,643.3	9,643.5	6,071.8	5,418.7
–	–	–	–	–	–	–
(575.1)	(463.1)	(134.2)	(92.3)	(64.1)	(27.0)	(10.4)
6,149.6	5,584.8	5,275.1	4,551.0	9,579.4	6,044.8	5,408.3
4,147.8	2,513.8	2,285.3	2,333.0	2,120.9	1,928.1	1,935.7
33,606.3	27,825.8	24,452.6	15,638.0	13,585.7	12,864.7	11,067.0
518.0	501.0	501.0	523.0	410.0	–	–
3,434.8	2,575.6	2,461.7	196.4	185.1	48.6	45.8
12,706.8	10,802.2	9,304.0	11,327.7	9,016.6	3,817.8	2,239.5
8,964.7	7,768.8	7,011.2	6,164.0	6,501.7	5,815.0	5,197.5
3,110.6	3,441.2	2,996.0	1,105.2	1,066.9	848.5	768.0
2,734.5	2,791.9	722.7	153.8	148.0	100.7	–
19,955.1	16,957.6	19,622.3	17,708.2	12,961.2	13,028.2	10,457.7
(13,403.4)	(16,523.4)	(10,628.8)	(5,407.7)	(7,188.3)	(7,141.0)	(8,182.5)
(25,353.3)	(14,932.1)	(18,635.4)	(14,989.7)	(6,517.0)	(7,803.5)	(4,570.1)
46,274.1	41,208.6	37,807.3	32,418.9	30,169.9	21,579.0	17,022.9
1,975.1	1,795.6	1,632.3	1,666.4	1,514.9	1,377.2	1,377.2
3,275.8	3,455.3	3,618.6	3,618.6	3,770.1	3,907.8	3,907.8
33,075.4	30,561.3	27,112.3	24,752.6	22,769.1	14,502.5	10,042.5
3,199.7	1,651.9	1,501.8	1,533.1	1,393.7	1,267.0	1,267.0
41,526.0	37,464.1	33,865.0	31,570.7	29,447.8	21,054.5	16,594.5
–	–	–	–	–	–	–
4,748.1	3,744.5	3,942.3	848.2	722.1	524.5	428.4
46,274.1	41,208.6	37,807.3	32,418.9	30,169.9	21,579.0	17,022.9
0.59	0.53	0.50	0.43	0.90	0.57	0.51
0.40	0.24	0.22	0.22	0.20	0.18	0.18
1.48	2.22	2.31	1.95	4.52	3.14	2.79